

Account Switching Checklist

Upon opening your new YNCU account it is important to ensure that all companies that withdraw or deposit preauthorized payments from your account are notified of the change in your banking information.

Be sure to leave enough money in your existing account to cover your pre-authorized transactions for the next 6 weeks. Use the checklist as a reference to help you keep track of all payments that have been redirected.

Complete this form and/or attach a copy of all your bills or statements and we will take care of the rest.

| Pre-Authorized Debit or Credit | Company Name | Account Number | Address/Phone | Next Withdrawal/Deposit |
|--------------------------------|--------------|----------------|---------------|-------------------------|
| Car Insurance | | | | |
| Car Loan | | | | |
| Cell Phone | | | | |
| Donations | | | | |
| Gas | | | | |
| Home Insurance | | | | |
| Home Phone | | | | |
| Hydro Bill | | | | |
| Internet | | | | |
| Line of Credit | | | | |
| Memberships | | | | |
| Mortgage | | | | |
| Other Insurances | | | | |
| Other Investments | | | | |
| Paypal | | | | |
| Payroll | | | | |
| Personal Loan | | | | |
| Property Taxes | | | | |
| RRSP Investments | | | | |
| Subscriptions | | | | |
| Television | | | | |
| Other | | | | |
| | | | | |
| CREDITS | | | | |
| Childcare Benefit | | | | |
| CPP | | | | |
| GST | | | | |
| Income Tax | | | | |
| OAS | | | | |
| Pension | | | | |
| Other | | | | |