

FINANCIAL GOALS



Setting various short-term and long-term financial goals is important in becoming financially secure. Writing down your goals is the best way to get started. Your goals should be **SPECIFIC, MEASURABLE, ACTION-ORIENTED, REALISTIC**, and have a **TIMELINE**.

SHORT-TERM GOALS (0-3 YEARS)

GOAL	TIME FRAME	TOTAL COST	MONTHLY CONTRIBUTION	ACTIONS REQUIRED

LONG-TERM GOALS (3+ YEARS)

GOAL	TIME FRAME	TOTAL COST	MONTHLY CONTRIBUTION	ACTIONS REQUIRED

